



**NOTICE OF THE ANNUAL GENERAL MEETING - CYTONN INVESTMENTS
MANAGEMENT LIMITED**

(Incorporated in Kenya under the Companies Act, No. 17 of 2015, Laws of Kenya)
(Registration Number CPR/2014/160492)

To the Shareholders of Cytonn Investments Management Limited

NOTICE is hereby given that the Annual General Meeting of Cytonn Investments Management Limited, hereinafter 'the Company', shall be held on Friday 3rd March, 2017 at 7.30 A.M. at Villa Rosa, Kempinski, Nairobi, to conduct the following business, namely:

AGENDA

1. **Constitution of the Meeting:** To read the Notice convening the Meeting, table the proxies and record the presence of a quorum.

ORDINARY BUSINESS

2. To ratify the appointment of Ms. Rose W. Kimotho to the Board of Directors of Cytonn Investments Management.
3. To approve the remuneration of the Directors for the year ended 31st December 2016.
4. To receive, consider and if approved, adopt the audited financial statements for the year ended 31st December 2016, together with the Chairman's, Directors' and Auditors' reports thereon.
5. To note that the Auditors, Grant Thornton Kenya, being eligible and having expressed their willingness, will continue in office and to authorize the Directors to fix their remuneration.
6. To pass a special resolution by the members ratifying the conversion of Cytonn Investments Management Limited from a private company to a public company, having surpassed the maximum number for a private limited company of 50 members
7. To consider any other business for which due notice has been given:
 - Presentation to Shareholders
 - Cytonn Cash Management Solutions LLP Presentation

By Order of the Board
Patricia Njeri Wanjama
Company Secretary
P.O. Box 20695 – 00200 NAIROBI
Friday, 10th February 2017

NOTE:

1. A member entitled to attend and vote at the meeting and who is unable to attend is entitled to appoint a proxy to attend and vote on his or her behalf. A proxy need not be a member of the Company. A Proxy Form may be obtained from the Company Secretary and by writing an email to legal@cytonn.com or by visiting the registered office of the Company, 3rd Floor Liaison House, State House Avenue, P.O. Box 20695–00200, Nairobi. To be valid, a form of Proxy must be duly completed by the member and lodged with the Company Secretary at the registered office of the Company, 3rd Floor Liaison House, State House Avenue, P.O. Box 20695–00200, Nairobi but not later than Wednesday, 1st March 2017 at 5.00 P.M, failing which it be invalid. Alternatively, duly signed proxies can be scanned and emailed to legal@cytonn.com. In the case of a corporate body, the proxy must be under its common seal.
2. A copy of the entire General Meeting Report & Audited Accounts shall be sent to your email address or alternatively, a printed copy may be obtained from the registered office of the Company, at 3rd Floor Liaison House, State House Avenue, P.O. Box 20695–00200, Nairobi.