CYTONN PERSONAL RETIREMENT BENEFITS SCHEMES Members Application Form



Please Complete In Block Letters

1. PERSONAL DETAILS							
Title	Mr	Ms	Mrs		Oth	er (Specify)	
Surname							
Middle Name							
First Name							
Date of Birth	D M M Y	YYY	G	ender:	Female	Male	
ID No / Passport No.			PI	N No.			
2. CONTACTS DETAILS							
PHYSICAL ADDRESS							
MAILING ADDRESS P	. O. Box			Code			
TELEPHONE No.	lome			Mobile			
TOWN / CITY				Email			
3. EMPLOYMENT INFORMAT	ION						
Employment Status:	Employed		Self Employed	UnEmp	oloyed	Other	
f employed, please state the in	formation belo	ow:					
Present occupation							
Employer's Name							
Employer's Address							
4. CONTRIBUTIONS (TICK M	ARK WITH √)					
MODE OF PAYMENT			CONTRIBUTIO FREQU				
Salary Deduction			Monthly				
Bankers Order			Quarterly				
Cheques			Half-Year				
Direct Debit			Annually				
Lump Sum Contribution			Source of Lump Sum Contribution				
Retirement Age (Years)	50	55	60	65	70	75	

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LEASE PROVIDE YOUR BANK INFORMATION BELOW ccount name Caccount name		TAILS															
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the undersigned, recognize that those persons shown above as beneficiaries may change. I undertake to adv rustee of the Scheme when any change should be made regarding my nominated beneficiaries	NAME OF THE BENEFICIARY	S SCHEME to part of the Scheme in DATE OF I	(Ful ay the f the pro	ollowing n portion(s) i	RELATION	shinst th	ALL & I	odene bame	enef of e	PHY ADI	ber SICA	uing nefid	PPBI	my Control Control	ORT FIT 9	th ur	OF
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If more than one person is nominated and proportions are not indicated any benefits accruing will be divided amongst the persons nominated in equal.

Member.....

Signature

of

of

Witness.....

Signature

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8. SPECIAL CONDITIONS AND PROVISIONS

- (i). This deed is supplemental to the Cytonn Personal Retirement Benefit Scheme Trust Deed and Rules (hereinafter referred to as "the Trust Deed and Rules") dated the 6th day of May, 2019 and made between the Founder and the Trustee establishing the Personal Pension Scheme (hereinafter referred to as "the scheme") for providing benefits for Members in accordance with the Rules of the Scheme.
- (ii). The Member and the Trustees hereby covenant with each other to perform and observe the agreement and stipulations contained in the Trust Deed and Rules so far as the same are or ought to be performed and observed by them respectively, so that no personal liability shall be attached to any of them except in respect of their individual acts, neglects or defaults in relation to trusteeship.
- (iii). This Deed of Adherence shall be terminated once the Member ceases to participate in the Scheme as provided for in the Trust Deed and Rules, and the Member receives the full and proper payment of any amount due to the Member, and the Scheme shall have no further liability in respect of the Member.
- (iv). The Normal Retirement Date shall be the last day of the month in which the Member reaches age 60 years or such other Normal Retirement Age as may be prescribed by written law applicable in Kenya.
- (v). The Early Retirement shall be the last day of the month in which a Member reaches age 50 years or such other early Retirement Age as may be prescribed by written law applicable in Kenya.

9. SIGNATURE AND DECLARATION

I hereby declare that the particulars provided above and regulations of the Fund.	are true to the best of my knowledge and agree to abide by the rule
Applicant's Signature	
FOR OFFICIAL USE ONLY	
Date Received	Certified By
Introduced By (FA):	Copy of ID & PIN attached YN
Signature	

10. DOCUMENT REQUIRED - FOR OFFICIAL USE

DOCUMENT	STATUS
Copy of ID or Passport No.	
Copy of PIN No.	
Confirmation of Address	
Proof of Bank Details	
Passport Sized Photo	

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