

CYTONN INVESTMENTS MANAGEMENT PLC

THE PRINCIPAL PARTNER

Cytonn High Yield Solutions LLP & Cytonn Project Notes LLP

P.O. Box 20695-00200

Nairobi

Dear Sirs,

RE: DEBT SETTLEMENT PLAN, “DSP” SUPPORT LETTER

[I/We] have read, had explained to [me/us] and understood the proposal by Cytonn Investments Management, PLC for the Debt Settlement Plan, DSP, of Cytonn High Yield Solutions LLP, CHYS, and Cytonn Project Notes, LLP, CPN, both of which are in liquidation.

I/We are fully aware that this is the not the final DSP and that it may be modified after this letter, however such modification will be done with the concurrence of creditors through the Restructuring Creditors’ Committee.

I have had the opportunity to seek independent advice in connection with this letter, hence [I/we] give this letter of support.

[I/We] undertake to support the proposed DSP, including join an appeal to set aside the liquidation orders dated 6th January 2023. [I/We] will take all actions reasonably required to support the approval and implementation of the proposed DSP including:

- a. participating in creditor deliberations on the proposed plan;
- b. supporting its approvals by other creditors and voting for it; and
- c. supporting and cooperating in any necessary court proceedings.

[I/We] confirm [I/We] [am/are] the legal or beneficial holder of the Investor Claims set below [my/our] name and [I/We] [has/have] all necessary authority to issue this letter of support.

[I/We] give this letter solely in support of the proposed DSP. This letter is not to be relied on or used for any other proceeding, other than directly related to the proposed plan or proceedings over its contents.

Yours Faithfully,

Signature: _____

Date: _____

Name: _____

CHYS No. [_____] Claim: KES _____

CPN No. [_____] Claim: KES _____

Unit No.: _____ Purchase Price: KES _____