

**CYTONN INVESTMENTS MANAGEMENT PLC**

THE PRINCIPAL PARTER

Cytonn High Yield Solutions LLP & Cytonn Project Notes LLP

P.O. Box 20695-00200

**Nairobi**

Dear Sirs,

**RE: DEBT SETTLEMENT PLAN, "DSP" SUPPORT LETTER**

[I/We] have read, had explained to [me/us] and understood the proposal by Cytonn Investments Management, PLC for the Debt Settlement Plan, DSP, of Cytonn High Yield Solutions LLP, CHYS, and Cytonn Project Notes, LLP, CPN, both of which are in liquidation.

Fully aware that the DSP may be modified after this letter, and having had opportunity to seek independent advice in connection with this letter, [I/we] give this letter of support.

[I/We] undertake to support the proposed DSP, including join an appeal to set aside the liquidation orders dated 6<sup>th</sup> January 2023. [I/We] will take all actions reasonably required to support the approval and implementation of the proposed DSP including:

- a. participating in creditor deliberations on the proposed plan;
- b. supporting its approvals by other creditors and voting for it; and
- c. supporting and cooperating in any necessary court proceedings.

[I/We] confirm [I/We] [am/are] the legal or beneficial holder of the Investor Claims set below [my/our] name and [I/We] [has/have] all necessary authority to issue this letter of support.

[I/We] give this letter solely in support of the proposed DSP. This letter is not to be relied on or used for any other proceeding, other than directly related to the proposed plan or proceedings over its contents.

**Yours Faithfully,**

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**Name:** \_\_\_\_\_

CHYS Investor No. [\_\_\_\_\_] Claim: KES\_\_\_\_\_

CPN Investor No. [\_\_\_\_\_] Claim: KES\_\_\_\_\_