

REQUEST FOR PROPOSAL: **TRANSACTION ADVISORY SERVICES FOR CYTONN INVESTMENT MANAGEMENT PLC**

INTRODUCTION

Cytonn Investment Management Plc, CIMP, is seeking the consultancy services of a licensed Transaction Advisor in relation to its restructuring proposal involving CIMP and two real estate funds in its portfolio; Cytonn High Yield Solutions LLP and Cytonn Real Estate Project Notes LLP (*both in administration*).

The overall objective of the assignment is: to offer advisory on CIMP's options during the entire process of undertaking the corporate restructuring to unlock value, address contingent liabilities, and expeditiously conclude the restructuring process.

SCOPE OF WORK

The Scope of the work will be limited to CIMP and the two real estate funds: Cytonn High Yield Solutions, LLP & Cytonn Real Estate Project Notes, LLP and its main aims would be:

- Valuation of CIMP
- Advisory on both the benefits and drawbacks that come along with the alternatives for restructuring
- Issue step-by-step professional guidance during the life-cycle of the corporate restructuring of the Company and the Funds

ACCEPTANCE OF PROPOSAL

The proposals will be reviewed using the following criteria:

Technical acuity:

- The qualification, capability and experience of the consultant(s) with a focus on the Transaction Advisory work that you have handled;
- Experience with Real Estate Portfolio restructuring;
- The approach, methodology, work and plan in relation to the envisaged scope of work;
- Resume of the consultant(s);
- References of Clients previously engaged.

Financials:

The financial proposal should provide a justification of consultancy fees charged.

REJECTION OF PROPOSAL

Cytonn Investment Management Plc reserves the right to reject proposals received and it does not intend to award the contract solely based on responses to this request for bid or otherwise pay for the information solicited or obtained in response to it.

RESPONSES

For consideration, a copy of the proposal must be submitted in softcopy to Cytonn Investments Management PLC addressed to ceo@cytonn.com not later than 8th November 2022 midnight EAT.

CONFIDENTIALITY

It is understood that you/your firm understand that the business discussions between the parties in the RFP may contain sensitive and proprietary information and which shall need to be kept confidential at all times, other than where; the information is or becomes public knowledge (without fault of the Party

concerned); or if and to the extent that information is required to be disclosed by a Party to a regulatory or governmental authority or otherwise by law (in which case that Party shall keep the other Party informed of such disclosure). This obligation is not limited in time, and shall continue even after these business discussions cease to exist. In addition, each Party shall use all reasonable efforts to ensure that its employees, agents and representatives (and those of its Affiliates) comply with these confidentiality obligations.